

Warrant name: HDB.KIS.M.CA.T.07
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CHDB2102
Name (code) of underlying security:	HDB
Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	December 02, 2021
Adjustment date:	August 26, 2021
Reason:	Ho Chi Minh City Development Joint Stock Commercial Bank makes stock dividend payment for 2020.

Old exercise price	(1)	40,339 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	33,800 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	27,050 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	32,283. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.003 : 1